

	Distribution Frequency	Distribution Rate	Inception Date	30-Day SEC Yield	Expense Ratio
<b>SPYI</b> S&P 500 High Income ETF	Monthly	12.04%	8/29/2022	0.52%	0.68%
<b>QQQI</b> Nasdaq-100 High Income ETF	Monthly	14.10%	1/29/2024	0.02%	0.68%
<b>IWMI</b> Russell 2000 High Income ETF	Monthly	14.38%	6/24/2024	0.61%	0.68%*
<b>NIHI</b> MSCI EAFE High Income ETF	Monthly	10.03%	9/16/2025	2.76%	0.68%*
<b>QQQH</b> Nasdaq-100 Hedged Equity Income ETF	Monthly	8.91%	12/19/2019	0.02%	0.68%
<b>SPYH</b> NEOS S&P 500 Hedged Equity Income ETF	Monthly	7.76%	4/2/2025	0.54%	0.68%
<b>NLSI</b> Long/Short Equity Income ETF	Monthly	5.13%	12/9/2025	-0.66%	0.98%*
<b>BTCI</b> Bitcoin High Income ETF	Monthly	28.05%	10/16/2024	2.83%	0.98%
<b>NEHI</b> Ethereum High Income ETF	Monthly	34.83%	12/2/2025	3.32%	0.98%
<b>IYRI</b> Real Estate High Income ETF	Monthly	10.92%	1/14/2025	3.05%	0.68%
<b>IAUI</b> Gold High Income ETF	Monthly	12.22%	6/4/2025	1.75%	0.78%
<b>MLPI</b> MLP & Energy Infrastructure High Income ETF	Monthly	14.92%	12/17/2025	3.52%	0.68%
<b>HYBI</b> Enhanced Income Credit Select ETF	Monthly	8.10%	9/30/2014	6.12%	0.68%*
<b>BNDI</b> Enhanced Income Aggregate Bond ETF	Monthly	5.78%	8/29/2022	3.32%	0.58%*
<b>TLTI</b> Enhanced Income 20+ Yr Treasury Bond ETF	Monthly	4.82%	12/10/2024	3.19%	0.58%
<b>CSHI</b> Enhanced Income 1-3 Month T-Bill ETF	Monthly	5.99%	8/29/2022	4.15%	0.38%
<b>XBCI</b> Boosted Bitcoin High Income ETF	Monthly	--	2/2/2026	--	0.98%
<b>XQQI</b> Nasdaq-100 Boosted High Income ETF	Monthly	--	2/2/2026	--	0.98%
<b>XSPI</b> Boosted S&P 500 High Income ETF	Monthly	--	2/2/2026	--	0.98%



**Seek High Monthly Income**  
NEOS aims to maximize your income while minimizing tax consequences through the core exposure most investors have come to know and trust



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Leverage the deep expertise and research of NEOS combining decades of experience managing options-based ETFs

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*The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate. Current performance may be higher or lower than the performance quoted. High short-term performance may be unusual, and investors should not expect such performance to be repeated. Performance of less than one year is cumulative. You cannot invest directly in an index. For standardized and month-end performance, please call (866) 498-5677 or click on the corresponding ETF ticker [SPYI](#) | [QQQI](#) | [IWMI](#) | [BNDI](#) | [HYBI](#) | [CSHI](#) | [BTCI](#) | [QQQH](#) | [TLTI](#) | [IYRI](#) | [SPYH](#) | [IAUI](#) | [NIHI](#) | [NEHI](#) | [NLSI](#) | [MLPI](#) | [XBCI](#) | [XQQI](#) | [XSPI](#).*

**THIS MATERIAL MUST BE PRECEDED OR ACCOMPANIED BY A PROSPECTUS.** Investors should consider the investment objectives, risks, charges and expenses of the ETFs carefully before investing. For a prospectus or summary prospectus with this and other important information, please click on the corresponding ETF ticker [SPYI](#) | [QQQI](#) | [IWMI](#) | [BNDI](#) | [HYBI](#) | [CSHI](#) | [BTCI](#) | [QQQH](#) | [TLTI](#) | [IYRI](#) | [SPYH](#) | [IAUI](#) | [NIHI](#) | [NEHI](#) | [NLSI](#) | [MLPI](#) | [XBCI](#) | [XQQI](#) | [XSPI](#). Read the prospectus carefully before investing.

*There is no guarantee the NEOS ETFs will make monthly distributions, and the amounts may fluctuate from month to month. Distributions made by the Funds have been classified as a return of capital and may be comprised of option premiums, dividends, capital gains, and interest payments. Distributions classified as return of capital will reduce an investor's cost basis in Fund shares owned, which may result in higher taxes paid in the future when the Fund shares are sold, even if the shares are sold at a loss compared to the original investment. As of the most recent distributions by the funds, the distribution composition for each fund was estimated to be return of capital in the following amounts. CSHI = 67%, BNDI = 70%, SPYI = 98%, QQQI = 100%, IWMI = 100%, HYBI = 62%, BTCI = 96%, QQQH = 99%, TLTI = 67%, IYRI = 99%, SPYH = 96%, IAUI = 93%, NIHI = 100%, NEHI = 97%, NLSI = 100%, MLPI = 86%, XBCI = 99%, XQQI = 100%, XSPI = 100%. Please see the 19a-1 notices for a more comprehensive breakdown of monthly distributions on each Fund's page.*

\*The Advisor has contractually agreed to keep the net expenses of BNDI from exceeding 0.58% of the Fund's average daily net assets through September 30, 2026 subject to approval of the agreement by the Board. Without the fee waiver the Fund expenses would be 0.61%. Additionally, the Advisor has contractually agreed to keep the net expenses of IWMI from exceeding 0.68% of the Fund's average daily net assets through September 30, 2026 subject to approval of the agreement by the Board. Without the fee waiver the Fund expenses would be 0.78%. Additionally, the Advisor has contractually agreed to keep the net expenses of HYBI from exceeding 0.68% of the Fund's average daily net assets through September 30, 2026 subject to approval of the agreement by the Board. Without the fee waiver the Fund expenses would be 0.73%. Additionally, the Advisor has contractually agreed to keep the net expenses of NIHI from exceeding 0.68% of the Fund's average daily net assets through September 10, 2026 subject to approval of the agreement by the Board. Without the fee waiver the Fund expenses would be 0.75%. The total annual fund operating expenses of NLSI are 2.89%, comprised of a 0.98% management fee and 1.91% of other expenses including dividend, interest and brokerage expenses on short positions based on estimated amounts for the Fund's current fiscal year.

# NEOS ETF Lineup



## Seeking High Monthly Income and Tax Efficiency

An investment in NEOS ETFs involve risk, including possible loss of principal. The equity securities purchased by the Funds may involve large price swings and potential for loss. Investments in smaller companies typically exhibit higher volatility. Investors in NEOS ETFs should be willing to accept a high degree of volatility in the price of the fund's shares and the possibility of significant losses.

NEOS ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Total Returns are calculated using the daily 4:00pm EST net asset value (NAV). Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns you would receive if you traded shares at other times.

The use of derivative instruments involves risks different from, or possibly greater than, the risks associated with investing directly in securities and other traditional investments. These risks include (i) the risk that the counterparty to a derivative transaction may not fulfill its contractual obligations; (ii) risk of mispricing or improper valuation; and (iii) the risk that changes in the value of the derivative may not correlate perfectly with the underlying asset, rate or index. Derivative prices are highly volatile and may fluctuate substantially during a short period of time. The use of leverage by the Fund, such as borrowing money to purchase securities or the use of options, will cause the Fund to incur additional expenses and magnify the Fund's gains or losses. The earnings and prospects of small and medium sized companies are more volatile than larger companies and may experience higher failure rates than larger companies. Small and medium sized companies normally have a lower trading volume than larger companies, which may tend to make their market price fall more disproportionately than larger companies in response to selling pressures and may have limited markets, product lines, or financial resources and lack management experience. The funds are new with a limited operating history.

Debt issuers and other counterparties may be unable or unwilling to make timely interest and/or principal payments when due or otherwise honor their obligations. Changes in an issuer's credit rating or the market's perception of an issuer's creditworthiness may also adversely affect the value of the Fund's investment in that issuer. The Fund's income may decline when yields fall. Fixed income securities will decline in value because of an increase in interest rates; a fund with a longer average portfolio duration will be more sensitive to changes than a fund with a shorter average portfolio duration.

Securities that are rated below investment-grade (commonly referred to as "junk bonds," which may include those bonds rated below "BBB-" by S&P Global Ratings and Fitch Ratings, Inc. ("Fitch") or below "Baa3" by Moody's Investors Service, Inc. ("Moody's")), or are unrated, may be deemed speculative, may involve greater levels of risk than higher-rated securities of similar maturity and may be more likely to default.

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### Definitions:

**Option:** Options are financial derivatives that give buyers the right, but not the obligation, to buy or sell an underlying asset at an agreed-upon price and date.

**Distribution Rate:** The annual rate an investor would receive if the most recent fund distribution remained the same going forward. The rate represents a single distribution from the fund and does not represent total return of the fund. The distribution rate is calculated by annualizing the most recent distribution and dividing by the most recent fund ex-date NAV.

**30-day SEC Yield:** A calculation based on a formula mandated by the Securities and Exchange Commission (SEC) that calculates a fund's hypothetical annualized income, as a percentage of its assets. A security's income, for the purposes of this calculation, is based on the current market yield to maturity (in the case of bonds) or projected dividend yield (for stocks) of the fund's holdings over a trailing 30-day period. This hypothetical income will differ (at times, significantly) from the fund's actual experience; as a result, income distributions from the fund may be higher or lower than implied by the SEC yield.

**Tax Loss Harvesting:** The timely selling of securities at a loss in order to offset the amount of capital gains tax due on the sale of other securities at a profit.

**The Bloomberg U.S. Aggregate Bond Index** is a broad-based benchmark that measures the investment grade, U.S. dollar denominated, fixed-rate taxable bond market.

**S&P 500® Index:** An Index composed of selected stocks from five hundred (500) issuers, all of which are listed on national stock exchanges and spans over approximately 24 separate industry groups.

**Nasdaq-100® Index:** An Index that defines today's modern-day industrials—comprised of 100 of the largest and most innovative non-financial companies listed on the Nasdaq Stock Market based on market capitalization.

**Russell 2000® Index:** The Russell 2000 Index is a U.S. small-cap stock market index of the bottom 2,000 stocks in the Russell 3000 Index. The index is maintained by FTSE Russell, a subsidiary of the London Stock Exchange Group.

**Treasury Bill (T-Bill):** A short-term U.S. government debt obligation backed by the Treasury Department with a maturity of one year or less. Treasury bills are usually sold in denominations of \$1,000.

**Treasury Bond (T-bonds):** Government debt securities issued by the U.S. Federal government that have maturities of 20 or 30 years. T-bonds earn periodic interest until maturity, at which point the owner is also paid a par amount equal to the principal.

**MSCI EAFE Investable Market Index:** An equity index which captures large, mid and small cap representation across Developed Markets countries around the world, excluding the US and Canada. With 2,714 constituents, the index is comprehensive, covering approximately 99% of the free float-adjusted market capitalization in each country. Developed Markets countries include: Australia, Austria, Belgium, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, the Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland and the UK.